COUNTY OF IN THE MATTER OF: a protected person.		) A PF	BERGC  NTORY AND APPRAISEMENT
		) CASE NUM	BERGC
a protected person.		) ) INVE	NTORY AND APPRAISEMENT
		☐ ORIGINAL ☐ SUPPLEMENTAL #	
Conservator:			
ppraisement of all real and personservator has estimated and/onformation and belief.	onal property of thi r appraised all liste	s estate to the best of the Conse	n a complete and accurate inventory and ervator's knowledge, information, and belief. The e, according to the best of his/her knowledge,
SWORN to before me this	day of	Print Name:	
Print Name: Notary Public for:  My Commission Expires:	(State)	Preferred Telephone:	
SWORN to before me this,	(Date) day of	Print Name:	
Print Name: Notary Public for:  My Commission Expires:	(State)	Preferred Telephone: Secondary Telephone: Email:	
tate assets on appropriate sched	lules. A Suppleme	ental Inventory should be utilized	given as of the date of appointment. List all out-of for correcting, adjusting, or adding to an original to any item should be disclosed.
Sobodulo A. Bool Fatata		RECAPITULATION	
Schedule B - Accounts Schedule C - Anticipated Annua Schedule D - Life Insurance Schedule E - Jointly Owned Pro Schedule F - Other Miscellaneo	I Receiptsperty		NOT INCLUDED

\*Within thirty (30) days following appointment, the original inventory shall be filed with the Probate Court. A copy must be provided to the protected person's guardian, if any, and to any other persons the Court may direct.

.....

FORM #550GC (01/2019) Page 1 of 6

ENCUMBRANCES .....

Schedule I - Annuities **TOTAL GROSS VALUE** 

TOTAL NET WORTH

## NOTE: WHEN COMPLETING THE FOLLOWING SCHEDULES, PLEASE REMEMBER TO LIST ALL ASSETS, REGARDLESS OF SITUS; ALL OUT-OF-STATE ASSETS MUST BE DISCLOSED.

pperty i m No.	s income producing, report incom Description - Include location,		Property, insurance carrier &	Type of ownership and	Fair Market value o
	and use made of property (e.goccupied)		Amount of Insurance	Percentage Interest (e.g., fee simple, tenants in common)	Protected Person's Interest
	occupica)			omple, tenante in comment	merest
	SCHEDULE A				
(also	enter under recapitulation, page	1)			\$
osit, n				receivables, checking and savings a me on Schedule C. List investment	
n No.	Description of Shares	Include kind of number		Type of ownership and percentage interest	Fair Market Value
	SCHEDULE B				
	SCHEDULE B enter under recapitulation, page	1)			\$
(also HEDI remen	enter under recapitulation, page  ULE C - Anticipated Annual Rec t interest income, rental income,	eipts (If none, so s		g social security, workers compensa tc. THIS SECTION NOT INCLUDE	ation benefits, annuiti
(also HEDI emen	enter under recapitulation, page  ULE C - Anticipated Annual Rec	eipts (If none, so s	penefits, dividends, royalties, e When received	tc. THIS SECTION NOT INCLUDE	ation benefits, annuiti
(also HEDI remen CAPIT	enter under recapitulation, page  ULE C - Anticipated Annual Rec t interest income, rental income, ULATION.	eipts (If none, so s	penefits, dividends, royalties, e	tc. THIS SECTION NOT INCLUDE	ation benefits, annuiti
(also HEDI emen	enter under recapitulation, page  ULE C - Anticipated Annual Rec t interest income, rental income, ULATION.	eipts (If none, so s	penefits, dividends, royalties, e When received	tc. THIS SECTION NOT INCLUDE	ation benefits, annuiti
(also HEDI remen CAPIT	enter under recapitulation, page  ULE C - Anticipated Annual Rec t interest income, rental income, ULATION.	eipts (If none, so s	penefits, dividends, royalties, e When received	tc. THIS SECTION NOT INCLUDE	ation benefits, annuiti
(also HEDI remen CAPIT	enter under recapitulation, page  ULE C - Anticipated Annual Rec t interest income, rental income, ULATION.	eipts (If none, so s	penefits, dividends, royalties, e When received	tc. THIS SECTION NOT INCLUDE	ation benefits, annuiti
(also HEDI remen	enter under recapitulation, page  ULE C - Anticipated Annual Rec t interest income, rental income, ULATION.	eipts (If none, so s	penefits, dividends, royalties, e When received	tc. THIS SECTION NOT INCLUDE	ation benefits, annuiti
(also HEDI remen CAPIT	enter under recapitulation, page  ULE C - Anticipated Annual Rec t interest income, rental income, ULATION.	eipts (If none, so s	penefits, dividends, royalties, e When received	tc. THIS SECTION NOT INCLUDE	ation benefits, annuiti
(also HEDI emen	enter under recapitulation, page  ULE C - Anticipated Annual Rec t interest income, rental income, ULATION.	eipts (If none, so s	penefits, dividends, royalties, e When received	tc. THIS SECTION NOT INCLUDE	ation benefits, annuiti
(also THEDI Tremen CAPIT In No.	enter under recapitulation, page  ULE C - Anticipated Annual Rec t interest income, rental income, ULATION.	eipts (If none, so s	penefits, dividends, royalties, e When received	tc. THIS SECTION NOT INCLUDE	ation benefits, annuiti

FORM #550GC (01/2019)
62-5-415
Page 2 of 6

(If more space is required, insert tax schedules or additional sheets of same size.)

m No.	nere are loans against the policy, so indicate.  Description - type, company, name, policy Ins	sured	Bene	eficiary	Face Value	Cash Value
	number, premium amount					
TAI C	ASH VALUE					
	nter under recapitulation, page 1)					\$
<u>ner Insı</u> n No.	urance - Health, Disability, Supplement, Long Ten Description - type provided Company Name	m Care Poli	icy Number	Coverage	Premium Amount	When Payable
HEDU	<b>LE E</b> - Property owned jointly with right of sur	vivorship (i	if none, so state.	.)		
HEDU 1 No.	<b>LE E</b> - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state. Appraise	.) d Value(s)	Percentage Ownership	Value of Protected Person's Interest
HEDU 1 No.	<b>LE E</b> - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state. Appraise	.) d Value(s)	Percentage Ownership	Value of Protected Person's Interest
HEDU 1 No.	<b>LE E</b> - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state Appraise	.) d Value(s)	Percentage Ownership	
HEDU 1 No.	<b>LE E</b> - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state. Appraise	.) d Value(s)	Percentage Ownership	
HEDU 1 No.	<b>LE E</b> - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state. Appraise	.) d Value(s)	Percentage Ownership	
HEDU i No.	<b>LE E</b> - Property owned jointly with right of sur Description - include kind, location and co-owner	vivorship (i (s)	if none, so state. Appraise	.) d Value(s)	Percentage Ownership	
HEDU i No.	<b>LE E</b> - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state. Appraise	.) d Value(s)	Percentage Ownership	
HEDU No.	<b>LE E</b> - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state Appraised	.) d Value(s)	Percentage Ownership	
HEDU No.	<b>LE E</b> - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state. Appraise	.) d Value(s)	Percentage Ownership	
HEDU No.	<b>LE E</b> - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state. Appraise	.) d Value(s)	Percentage Ownership	
HEDU n No.	<b>LE E</b> - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state Appraised	.) d Value(s)	Percentage Ownership	
HEDU 1 No.	LE E - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state. Appraise	.) d Value(s)	Percentage Ownership	
HEDU 1 No.	LE E - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state. Appraised	.) d Value(s)	Percentage Ownership	
HEDU No.	LE E - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state. Appraise	.) d Value(s)	Percentage Ownership	
n No.	LE E - Property owned jointly with right of sur Description - include kind, location and co-owner	rvivorship (i (s)	if none, so state. Appraise	.) d Value(s)	Percentage Ownership	

(If more space is required, insert tax schedules or additional sheets of same size.)

FORM #550GC (01/2019)
62-5-415
Page 3 of 6

terest in a partnership or unincorporated business, articles			Value of Best 11
em No. Description	Location	Is it Insured? If so, by who?	Value of Protected Person's Interest
TAL SCHEDULE F			
(also enter under recapitulation, page 1)			\$
			·
	l, insert tax schedules or additiona		
CHEDULE G -Transfers Within Three Years of Incapaciath". Trust created by Incapacitated Person prior to incapacianed, life insurance transfers. Lifetime transfers of real	ity -Transfers intended to take effect a pacity in which income for life was reta	death. United States Governined. Power to revoke or oth	nment Bonds "Payable of incidents of ownersh
CHEDULE G -Transfers Within Three Years of Incapact ath". Trust created by Incapacitated Person prior to incapaciened, life insurance transfers. Lifetime transfers of real none, so state.)	ity -Transfers intended to take effect a pacity in which income for life was reta	death. United States Governined. Power to revoke or oth	nment Bonds "Payable of incidents of ownersh
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EHEDULE G -Transfers Within Three Years of Incapact ath". Trust created by Incapacitated Person prior to incapaciened, life insurance transfers. Lifetime transfers of real none, so state.)	ity -Transfers intended to take effect a pacity in which income for life was reta	death. United States Governined. Power to revoke or oth	nment Bonds "Payable ler incidents of ownersh incidents of ownership.
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(If more space is required, insert tax schedules or additional sheets of same size.)

FORM #550GC (01/2019)
62-5-415
Page 4 of 6

ether Testamentary or otherwise. (If none, so state.) n No. Description	Value
·	
TAL SCHEDULE H	
(also enter under recapitulation, page 1)	\$
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
r HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
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HEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)  n No. Description & Name of Beneficiary	Value
n No. Description & Name of Beneficiary	Value
TAL SCHEDULE I (also enter under recapitulation, page 1)	Value \$

(If more space is required, insert tax schedules or additional sheets of same size.)

FORM #550GC (01/2019)
62-5-415
Page 5 of 6

ENCUMBRANCES - (e.g., mortgages, liens, judgments, etc., but not general debts of the estate) - List specific assets encumbered ltem No. Schedule & Item Number of the Encumbered Item (ex. Schedule A, Item 1)  Description &				
Item No.	Schedule & Item Number of the Encumbered Item (ex. Schedule A, Item 1)	Description & Amount		
TOTAL E	NCUMBRANCES			
(also e	nter under recapitulation, page 1)	\$		
	(If more space is required, insert tax schedules or additional sheets of sai	me size.)		
	, , , , , , , , , , , , , , , , , , , ,	,		

FORM #550GC (01/2019)
62-5-415
Page 6 of 6